

Transaction Advisory

SERVICES



Frazier
& Deeter

Frazier & Deeter

Our Exceptionally Qualified Team

Transactions

- Asset and stock acquisitions
- Joint ventures
- Divestitures
- Carve-outs
- Recapitalization/refinance
- IPOs
- ESOPs

Areas of Expertise

- Accounting & financial reporting
- Finance
- Tax
- Valuations
- State & local tax
- Process, risk & governance (internal controls)
- IT risk assessment



– OVER –

250+

Transactions

50+

Years of Experience

\$5B+

Value of Transactions

IN-DEPTH EXPERIENCE

to support every type of transaction

Who We Serve

BUYERS, SELLERS AND THEIR ADVISORS, INCLUDING:

- Private equity
- Investment advisors & brokers
- Financial sponsors
- Investment bankers
- Family offices
- Strategic corporate clients

Key Industries



Technology



B2B Services



Consumer Goods



Restaurant
& Retail



Frazier
& Deeter



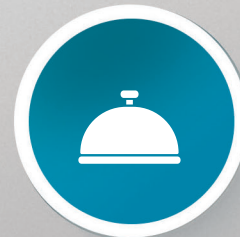
Healthcare



Real Estate
& Construction



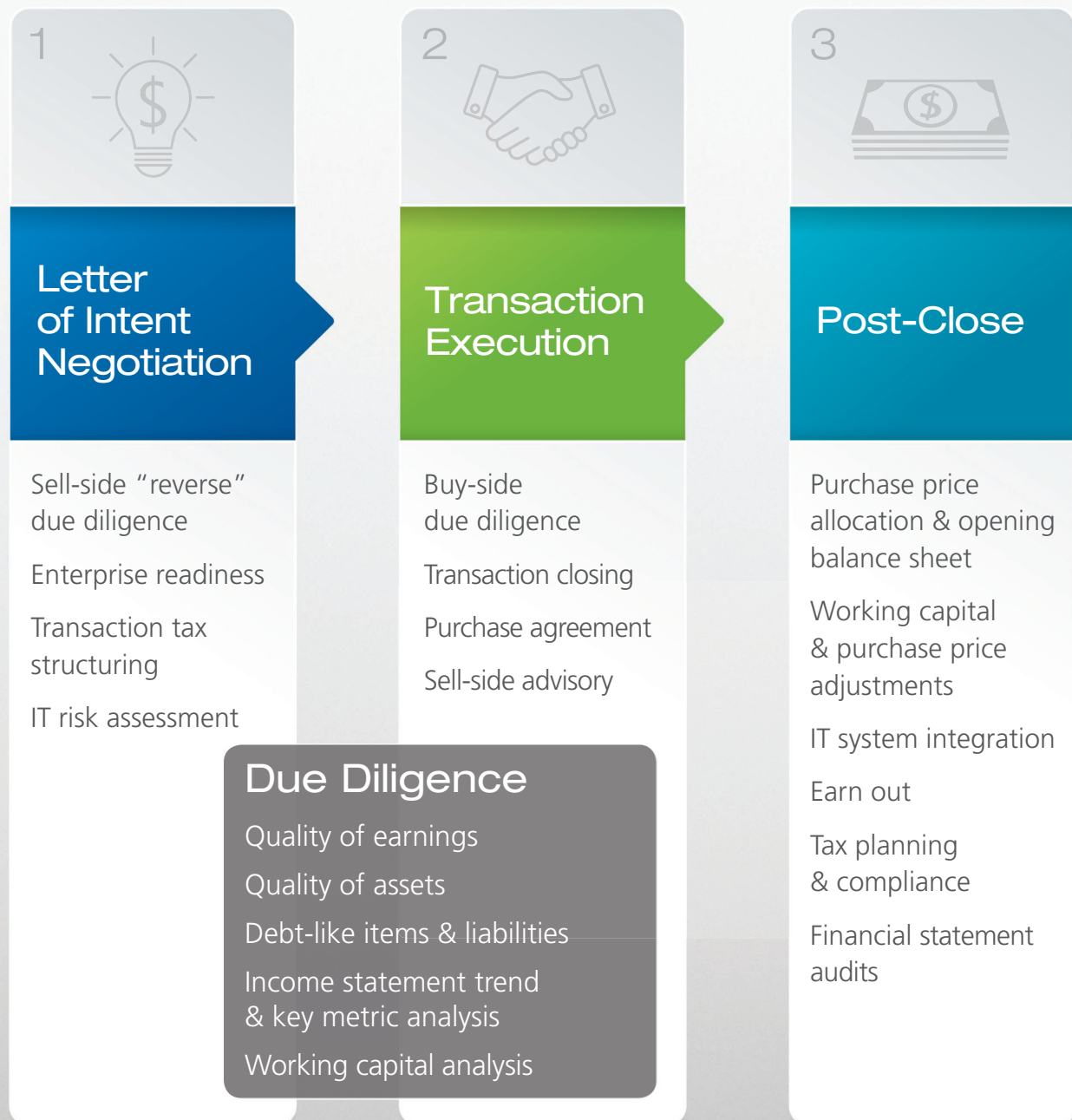
Manufacturing
& Distribution



Hospitality

Transaction Advisory SOLUTIONS

Across the Deal Lifecycle



What We Do

Our experienced team of dedicated professionals approaches each transaction with a holistic perspective that helps minimize risk for middle market transactions.

Financial Diligence

- Buy-side and sell-side due diligence
- Quality of earnings
- Quality of assets
- Working capital
- Sell-side advisory
- Divestitures and carve-outs
- Post-acquisition assistance
- Pre-IPO preparation and recapitalizations

Valuation & Business Planning

- M&A valuation
- Restructuring
- Financial reporting
- Tax compliance
- Litigation support
- Fairness opinions

Tax Diligence

- Tax structuring
- Tax due diligence
- Section 382 limitation analysis
- Section 338(h)(10) elections
- Nexus tax compliance reviews
- ESOP

Process, Risk & Governance (PRG)

-Internal Controls-

- Merger integration and optimization
- IT due diligence and risk assessment
- Enterprise Risk Management (ERM)
- SOC 1, 2 & 3 examinations
- ISO27001/2 and PCI DSS compliance

Frazier & Deeter is one of the fastest-growing accounting and advisory firms in the U.S.

We serve the complex needs of clients, from the Fortune Global 500 to rapid growth small businesses, by accounting for today while advising for the future.

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