



FRAZIER & DEETER, LLC
CERTIFIED PUBLIC ACCOUNTANTS AND ADVISORS

INDIVIDUAL TAX SERVICES

At Frazier & Deeter, LLC, we understand that your individual tax and financial status is as unique as your personality. In light of this, we offer a wide range of services that make it easier for you to achieve your personal financial goals.

Tax Planning and Return Preparation

Since the tax laws change periodically, we keep a close eye on the actions of Congress so our recommendations reflect the most recent revisions. Our focus is to ensure that you pay the lowest federal and state taxes legally possible. To achieve this, the following services are available –


Year-round tax planning to help you in evaluating the tax affect of transactions and to make adjustments before December 31.

Development of year-end tax strategies involving deferral or acceleration of income and deductions to take full advantage of tax law revisions.

Federal and state tax return preparation for you and your family. Our expert team of tax professionals are also available to assist with IRS representation and disputes.

Personal Financial Statements

As your financial world expands, it is important to have an accurate picture of your assets and liabilities. A statement that details “what you have and what you owe” is necessary before you can clearly define the steps necessary to achieve your future goals and ensure financial security. Furthermore, banks often require such statements to obtain home mortgages or other financing. We can help you to achieve your financial goals or obtain necessary financing by providing you with concise, meaningful personal financial statements.



For more information about any of our services for individuals, contact us at 404.253.7500 or at www.frazierdeeter.com

In addition, Frazier & Deeter can provide the following services for individuals –

- Estate and trust planning
- Retirement planning
- Succession planning
- Charitable giving planning
- Education planning
- Litigation support
- Divorce planning
- Mortgage services
- Stock option and investment planning*
- Insurance and risk management**

*Investment advisory services offered through SignatureFD, LLC

**Insurance products and programs offered through SignatureFD, LLC

The investment advice, insurance and mortgage component of Frazier & Deeter is offered through the affiliated entity, SignatureFD, LLC, which is an Investment Advisor registered with the Securities and Exchange Commission under the Investment Advisers Act of 1940. Upon request we will provide a complete description of the services offered a long with a copy of the current Form ADV on file with the Securities and Exchange Commission.